

Super Legacy for Southland



SOUTHLAND
FOUNDATION

One percent of New Zealanders over 65 don't claim their Superannuation.

If you're in a fortunate position where you don't need your super, consider giving some or all of it back to your community. Your contribution can make a meaningful difference right here at home.

Every contribution, big or small, becomes a vital building block for creating positive change and shaping a brighter future for all. Together, we can empower communities to become architects of their own success, creating ripple effects of positive change throughout our Southland communities.

How Super Legacy for Southland works:

1. **You can choose** to donate a portion or all of it, and you can stop or pause your contributions at any time.
2. **Set up one off or fortnightly payments.** Donations are potentially eligible for the tax credit. We will provide you with an annual donation receipt to ensure you can claim your tax credit with ease.
3. **When you donate**, you decide whether it will be directed to the Southland Impact Fund, a special interest fund or to support Southland Foundation operations, and your contribution joins a collective force.
4. **All donations are pooled and invested**, generating returns year after year. This ensures your generosity multiplies over time, creating a self-sustaining fund.
5. **Collective impact:** Sign up to receive our e-newsletter to read about the impact your donation is having in our community. www.southlandfoundation.org.nz

Southland Foundation: Community Foundations are local, independent, and not-for-profit. They run a well-proven model of giving which has been growing across the world for over 100 years, and they are now established in 18 regions in New Zealand. Community Foundations build long-term, reliable funding streams for their local communities by investing and growing the donations they receive. Southland Foundation is Southland's Community Foundation. Governed by a group of experienced volunteer trustees, we provide a trustworthy vehicle for you to contribute to the local causes that really matter to you. We believe in a better Southland for all and see this being achieved through the power of giving. Through our perpetual giving model any gift to the community is everlasting.

To discuss Super Legacy for Southland please contact Sarah Hannan 021 444929 sarah@southlandfoundation.org.nz or Rachel Cockburn 027 4952954 rachel@southlandfoundation.org.nz

Super Legacy for Southland Donation Form



Name	
Address	
Phone	
Email	

Value of donation \$	
Frequency of donation	<input type="checkbox"/> Fortnightly <input type="checkbox"/> Other
Donation to support	<input type="checkbox"/> Southland Impact Fund <input type="checkbox"/> Southland Foundation operations <input type="checkbox"/> Other Fund - Please specify.....

Donation method	Set up Automatic Payment to Southland Foundation bank account: SBS Bank 03-1369-0716484-15 Reference: SLS – along with your last name
Donation receipt	You may be eligible for a 33.3% tax credit (up to the value of your taxable income). Southland Foundation will provide an annual donation statement.
Alter your donation	You can start, stop, or adjust your donations whenever it suits you.

Acknowledgement:

- I wish to donate to the Southland Foundation through the Super Legacy for Southland initiative.
- In making this donation, I understand that all monies gifted to and received by Southland Foundation are absolute gifts.

Signature	
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Please send your completed form back to Southland Foundation:

Email: sarah@southlandfoundation.org.nz

Address: PO Box 1298, Invercargill 9840

